



USDA TURKEY MARKET NEWS REPORT

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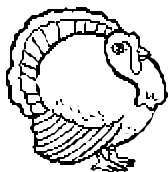
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms steady to fully steady. Offerings adequate for the light demand. Product availability uneven with deferred product cautiously guarded due to the spreading Avian Flu in the East. No sales reported. Bulk parts and meats trading centered on a moderate volume of 15-20% mechanically separated turkey, balance light. Demand mixed.



EXPORT MARKET HIGHLIGHTS

Trading centered on heavy volume of frozen thigh meat. Demand slow. Increased interest noted from Africa, Asia and Mexico.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	135
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	60-61
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60	-	-	-
CENTRAL REGION 4/	58-59.5	-	-	-
WESTERN REGION 5/	60	-	-	-

16-24 LB TOMS

EASTERN REGION	55	-	-	-
CENTRAL REGION	54-55.5	-	-	-
WESTERN REGION	55	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 APRIL 2002.

The undertone on wing meat was weak, scapula barely steady to weak, balance of white meat was steady at best. White meat demand ranged from fair to instances good on breast trim to very slow on wing meat. Offerings of white meat were adequate to instances burdensome with wing meat in the longest position. Offerings of fresh mechanically separated turkey (MST) ranged from instances tight to adequate with some interest noted for prompt shipments noted going unfilled. Trading centered on a moderate volume of fresh MST for domestic shipments and on a heavy volume of frozen thigh meat for export, balance light. Some processors have noted increased export interest from Mexico and Russia, others haven't. Export interest was also noted from Asia. Fresh tom wings traded at 23.50 and frozen breeder thigh meat 52 cents delivered domestic. Hen necks traded at 16.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.27	22
BREASTS, 4-8 LBS PLANT GRADE 2/		W	93.00	40
DRUMSTICKS, TOM	24.50		24.50	40
DRUMSTICKS, TOM—FRESH		F	24.00	10
DRUMSTICKS, HEN	23.00-23.50		23.17	60
WINGS, FULL-CUT, TOM	23.50		23.50	40
WINGS, FULL-CUT, HEN	23.00-23.50		23.17	60
WINGS, V-TYPE, TOM		T	32.00	20
WINGS, V-TYPE, HEN	44.00		44.00	40
NECKS, TOM	18.50		18.50	40
NECKS, HEN		R	17.00	25
BREASTS, B/S, TOM 3/		F	122.00	40
BREASTS, B/S, TOM—FRESH 3/	126.00		126.00	40
THIGH MEAT		F	51.50	160
THIGH MEAT—FRESH		W	57.00	40
BREAST TRIM MEAT	96.00-97.00		96.67	240
SCAPULA MEAT	85.00-90.00		87.50	80
TENDERLOINS				
DESTRAPPED TENDERS		R	120.00	20
DESTRAPPED TENDERS—FRESH		R	120.00	20
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	13.00		13.00	80
MECHANICALLY SEPARATED—FRESH 4/	11.00-12.00		11.31	568

EXPORT TRADING

DRUMSTICKS, TOMS	23.50-24.00		23.90	260
WINGS FULL-CUT - TOMS		W	21.00	52
WINGS, V-TYPE, TOM	29.00		29.00	52
TAILS		R	19.00	416
MECHANICALLY SEPARATED 4/		F	13.00	80
THIGH MEAT - FROZEN	56.00-58.00		56.78	1,452

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.